

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นญี่ปุ่นเป็นตลาดที่ปรับตัวลงมากที่สุดในวันนี้ สอดคล้องกับ fund flow ที่ไหลออกจากญี่ปุ่น หลังธนาคารกลางญี่ปุ่นเตรียมที่จะปรับเปลี่ยนนโยบายการเงินแบบผ่อนคลายเป็นพิเศษ เป็นแบบปกติ ในขณะที่อัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปีที่ปรับขึ้นต่อเนื่อง เป็นปัจจัยที่กดดันต่อตลาดหุ้นในระยะนี้ ค่าสินนี้ติดตามนายเจอโรม พาวเวล ประธานธนาคารกลางสหรัฐฯ (เฟด) จะจัดการประชุมแบบทาวนฮอลล์ ซึ่งจะมีการถามตอบนายพาวเวลด้วย เพื่อหาสัญญาณเกี่ยวกับทิศทางอัตราดอกเบี้ยของเฟด นอกจากนี้ยังมีข้อมูล PCE ของสหรัฐฯ ที่จะประกาศในช่วงปลายสัปดาห์เพื่อจับสัญญาณเงินเฟ้อของสหรัฐฯ

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนลบ มีแรงขายหุ้นในกลุ่มปิโตรเคมี จาก spread ของผลิตภัณฑ์ที่อ่อนตัวลง อันเนื่องมาจากความต้องการในตลาดโลกกลับมาชะลอตัว กอปรกับสุดสัปดาห์นี้เป็นวันหยุดยาวของจีน นอกจากนี้มีแรงขายกลุ่มโรงไฟฟ้า และการเงินที่ได้รับผลกระทบจากต้นทุนทางการเงินที่สูงขึ้น หลัง กนง. ปรับขึ้นอัตราดอกเบี้ย รวมทั้งนโยบายการเงินของธนาคารกลางหลายแห่งที่เข้มงวด ระยะสั้นเรามองกลุ่มส่งออก เช่น อาหาร TU และอิเล็กทรอนิกส์จะได้ประโยชน์จากส่งออกที่ฟื้นตัว และค่าเงินบาทที่อ่อนค่าหนุน sentiment ในช่วงสั้น

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง ล้น ๆ ตีกลับไม่ผ่านแถว ๆ 1,507 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว แนะนำซื้อ KCE, HANA



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 920 จุด ยังอยู่ในแนวโน้มขาลง คาดว่าจะปรับตัวลงไปแถว ๆ 910 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 920-910 จุด รับรู้กำไร



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